

[Letterhead of D11 Dissolution Study Committee]

August __, 2008

Mr. Kenneth Henrici
Superintendent
Regional School District Number 11
304 Parish Hill Road
P.O. Box 277
Chaplin, CT 06235

Re: D11 Dissolution Study Committee Information Request

Dear Superintendent Henrici:

The D11 Dissolution Study Committee is charged under Section 10-63c of the Connecticut General Statutes, among other things, with developing:

- (1) A determination of the value of the net assets of the District;
- (2) An apportionment of the District's net assets to each member town; and
- (3) A plan for settlement of any obligations and the transfer of property from the District to the member town school districts.

These charges are independent of the statutory charge to the Study Committee to adopt a recommendation concerning the advisability of the dissolution of the District.

To assist the Study Committee in meeting the three statutory charges set out above, please arrange to have the Study Committee provided with the following information:

- (1) A listing of real property interests held by the District, other than the Parrish Hill High School building and site, if any, and the most recent valuation of such property interests, if any;
- (2) Any opinion rendered by legal counsel to the District as to restrictions on the transfer Parrish Hill High School building and site upon a dissolution of the District;
- (3) An inventory of the personal property held by the District and such property's most recent valuation, if any, including a description of the basis of such valuation;
- (4) The audited financials of the District for the fiscal year ending June 30, 2008, when available;
- (5) A summary of the terms of any employment, collective bargaining, labor or similar contracts that would obligate the District to make payments following a dissolution of the District (assuming a June ~~20~~30, 2010 dissolution date), including but not limited to termination or severance benefits, unemployment compensation, pension benefits and other post-employment benefits ("OPEB"), and an estimate of such potential post-dissolution obligations;

- (6) A summary of any assets held by the District, in trust or otherwise, to meet the obligations described in (5) above;
- (7) A summary of the terms of any outstanding debt obligations of the District, including but not limited to any lease-purchase, capital lease or similar arrangements;
- (8) A summary of any contractual obligations (including any obligations under the shared services agreement with the Town of Chaplin), other than those described in (5) and (7) above, that would not be completely fulfilled prior to a dissolution of the District (assuming a June 30, 2010 dissolution date);
- (9) A summary of any outstanding liabilities with respect to the former Central Office Committee;
- (10) To the extent not described in response to the requests above, confirmation as to whether there are any outstanding obligations arising from the Blue Cross/Blue Shield demutualization; and
- (11) a summary of any pending or threatened litigation that might have a material impact on the District's finances, together with a description of the standard of materiality applied.

As the Study Committee is required to meet its charges in a timely manner consistent with the Connecticut General Statutes, we would appreciate receiving the District's response not later than December 31, 2008. The Study Committee anticipates that the District's response to this request will need to be supplemented prior to the conclusion of the study to reflect changes in assets, additional contractual commitments, *etc.*

In order for the Study Committee to make provision for any costs to the Study Committee of the District's preparation of a response to this request, please provide an estimate of such costs.

I would note that the Study Committee has established a website at <http://www.d11dissolutionstudy.org> containing links and information that may be of interest to you and the District. If the Study Committee can be of assistance as you formulate a response to the above requests, please feel free to contact us at d11dissolutionstudy@gmail.com.

Very truly yours,

Clark W. Stearns
Chairman
D11 Dissolution Study Committee

cc: D11 Dissolution Study Committee Members
Roseann G. Padula, Esq., District General Counsel, Sullivan, Schoen, Campane & Connon LLC, 24 Stony Hill Road #106, Bethel, CT 06801-1166
~~[Auditor]~~
Carlin, Charron & Rosen LLP, District Auditors, 124 Hebron Avenue, Glastonbury, CT 06033